**Foundations in Personal Finance High School**

**PathFinders, Glendora, CA**

**1st Semester 2021-2022**

**Please Note: This is an On-Line Class**

**Instructor:** Kristin Batman

**School:** PathFinders, Glendora, CA

**Class Day & Time:** Tuesday 10:30 am - 11:45 am

**Fall Semester Schedule**

**Class Description:**

* Students will obtain financial planning knowledge and tools they can utilize and apply to make smart personal financial decisions.
* Topics Covered: Induction to Personal Finance, Saving, Budgeting, Debt, Insurance, Careers, Taxes, and more!
* This is more of a concept driven course vs. math driven.
* Students will explore real life financial planning for themselves and their future by learning about investment vehicles, retirement planning and personal budgeting!
	+ For example, students will be encouraged to open a savings account to begin saving for a personal emergency fund ($500), they will learn about sinking fund accounts (savings accounts) earmarked for their first large purchase, such as a car.
* The teacher will use interactive activities to reinforce concept understanding and an on-line learning platform for tests and learning.
* Kristin Batman, having 7 years of Financial Advisor experience, will reinforce learning by discussing real-life experience and examples during class sessions.
* No previous knowledge necessary.

**Class Curriculum**: We will use the Foundations in Personal Finance - Dave Ramsey High School Finance Curriculum which is a dynamic curriculum that incorporates teacher instruction, on-line interactive learning resources, class activities, and case study discussions. This is a unique structure that will keep your student engaged and excited to learn more about personal finance. As a result, students will develop the confidence they need to make smart financial decisions.

**Required Materials: $35 with tax and shipping**

Class Foundations in Personal Finance – High School Edition – Student Text By Dave Ramsey

You may order the book from here: [Foundation Personal Finance Text](https://www.daveramsey.com/store/product/foundations-in-personal-finance-high-school-edition-student-text)

Other Required Materials / Set-up:

1. Laptop for Zoom Classes
2. Internet / Wifi
3. Pen, Pencil, high-lighters

**PATHFINDER REGISTRATION / CLASS PAYMENT INSTRUCTIONS:**

**Step #1: PathFinder’s Registration:**

**If you are not yet registered with PathFinders, please click on this link to process your registration.**

* [PathFinders Website](https://www.pathfindershomeschool.com/)

**Step #2: Payment for Class**

1. **Charter Payment Option:**

Most Charter Schools Accepted

**Purchase Order for this class by using the following information:**

**Vender:**

**Tutor:** Kristin Batman

* **Title of Tutor Session (Sage Oak)/Class:** High School Finance
* **Start Date:**
* **Total Cost:** $300
* **Number of Months**: 5 months
* **Cost Per Month**: $60/month Class: Literature-Based Writing Total
* **Cost per lesson:** $20
* **Duration of lesson:** 75 min.
* **Number of lessons:** 15

**Fall Semester Schedule**

* Sept. $60 September
* Oct. $60 October
* Nov. $60November
* Dec. $60 December
* Jan. $60 January
1. **Private Pay Option:**
* Semester Fee: **$300**
* Must be paid in full on or before September 12, 2021
	+ (No refunds due to investment in curriculum and on-line learning resources)
	+ Kristin Batman accepts venom, zelle, cash, or check. Please contact her for information.
		- Paypal: kristin.batman@gmail.com, 626-375-7701
		- Venmo: <https://venmo.com/Kristi-Batman>
		- Zelle: 626-375-7701
		- Check: Kristin Batman – please request a mailing address.
		- Please follow up payment with an email or text confirming you sent it, with your name and student’s name.

